

**Patient Information and Insurance Coverage**

Today's Date \_\_\_\_\_

**Patient Name** \_\_\_\_\_ Birthdate \_\_\_\_\_

Street Address \_\_\_\_\_ Apt. Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Full time student? Yes No

*By providing your phone numbers and email, you agree to phone calls, messages, texts and emails from our office.*

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

E-mail Address \_\_\_\_\_

Social Security Number \_\_\_\_\_ Sex \_\_\_\_\_ Marital Status \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

**Responsible Party** (person responsible for any balance due on this patient's account if other than the patient)

*Fill in any information that is different from above.*

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Street Address \_\_\_\_\_ Apt. Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

*By providing your phone numbers and email, you agree to phone calls, messages, texts and emails from our office:*

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

E-mail Address \_\_\_\_\_

**Primary Vision Insurance:** (Please print neatly.)

Policy Holder Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address (if different from patient) \_\_\_\_\_

Social Security Number or Insurance ID Number \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Name of Insurance Company \_\_\_\_\_ Employer \_\_\_\_\_

Group or Plan Number \_\_\_\_\_

**Secondary Vision Insurance:** (Please print neatly.)

Policy Holder Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address (if different from patient) \_\_\_\_\_

Social Security Number or Insurance ID Number \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Name of Insurance Company \_\_\_\_\_ Employer \_\_\_\_\_

Group or Plan Number \_\_\_\_\_

**Primary Medical Insurance:** (Please print neatly.)

Policy Holder Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address (if different from patient) \_\_\_\_\_

Social Security Number or Insurance ID Number \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Name of Insurance Company \_\_\_\_\_ Employer \_\_\_\_\_

Group or Plan Number \_\_\_\_\_

**Secondary Medical Insurance:** (Please print neatly.)

Policy Holder Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address (if different from patient) \_\_\_\_\_

Social Security Number or Insurance ID Number \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Name of Insurance Company \_\_\_\_\_ Employer \_\_\_\_\_

Group or Plan Number \_\_\_\_\_

**NO INSURANCE:** I am not providing any insurance information. I agree to pay 100% of charges for services and materials at the time of service.

Responsible Party Signature \_\_\_\_\_ Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Race:**

\_\_\_\_ Asian  
\_\_\_\_ Black/African-American  
\_\_\_\_ Hispanic  
\_\_\_\_ White/Caucasian  
\_\_\_\_ Native Hawaiian/Pacific Islander  
\_\_\_\_ American Indian  
Other: \_\_\_\_\_

**Ethnicity:**

\_\_\_\_ Hispanic/Latino \_\_\_\_ Not Hispanic/Latino  
\_\_\_\_ Native Hawaiian/Pacific Islander

**Preferred Language:**

\_\_\_\_ English \_\_\_\_ Spanish \_\_\_\_ Other: \_\_\_\_\_

**Social History:**

Current smoker No Yes How long you have smoked? \_\_\_\_\_  
Past Smoker No Yes Stopped when? \_\_\_\_\_

**Medical History:**

Allergies: No Yes  
Thyroid Disease: No Yes  
High Blood Pressure: No Yes  
High Cholesterol: No Yes  
Respiratory Disease: No Yes  
Digestive Disease: No Yes  
Head injury: No Yes  
Headaches: No Yes  
Pregnant / Nursing: No Yes

Diabetes: No Type 1 Type 2  
How long? \_\_\_\_\_  
Arthritis: No Yes: Rheumatoid? No Yes  
Cancer: No Yes  
Type/when: \_\_\_\_\_  
Autoimmune disorder: No Yes  
Type: \_\_\_\_\_  
Neurological disorder: No Yes  
Type: \_\_\_\_\_

Add any additional information: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Patient Eye History:**

Eye Surgery No Yes Type: \_\_\_\_\_ When: \_\_\_\_\_  
Eye Injury No Yes Type: \_\_\_\_\_ When: \_\_\_\_\_  
Glaucoma No Yes Treatment: \_\_\_\_\_  
Cataracts No Yes  
Retinal disorders No Yes Type: \_\_\_\_\_ Treatment: \_\_\_\_\_  
Eye turn No Yes  
Amblyopia No Yes  
Keratoconus No Yes Treatment: \_\_\_\_\_  
Flashes of light No Yes  
Floaters No Yes

Do you wear glasses? No Yes Full time \_\_\_\_\_ Reading only \_\_\_\_\_ Distance only \_\_\_\_\_  
If you wear contact lenses, are they: soft \_\_\_\_\_ (brand : \_\_\_\_\_) gas permeable \_\_\_\_\_

**Family Eye Disease History:**

Cataracts No Yes Family member(s): \_\_\_\_\_  
Glaucoma No Yes Family member(s): \_\_\_\_\_  
Retinal disease No Yes Family member(s): \_\_\_\_\_  
Macular Degeneration No Yes Family member(s): \_\_\_\_\_  
Keratoconus No Yes Family member(s): \_\_\_\_\_

**Medications:** (You may provide a list if you prefer.)

Name of medication:	Dosage:

**Medication Allergies:**

Name of medication:	Type of reaction:

**Primary Care Physician:** \_\_\_\_\_

Location \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_

Do you want a report of this exam sent to your doctor? Yes No

Do you want a report of this exam sent to another doctor? If so, please provide their:

Name \_\_\_\_\_

Location \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_

**Payment Agreement:**

*I understand that I am ultimately responsible for any unpaid claims and that this authorization is valid until such time that I terminate it in writing.*

Print Patient Name \_\_\_\_\_ Patient Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Responsible Party Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Privacy Policies:**

*In compliance with the federal regulations of HIPAA's privacy rule, I acknowledge that I was given the opportunity to read the Notice of Privacy Policies for Pflugerville Vision Care. I understand there is a copy in its entirety on the website at [www.pflugervillevisioncare.com](http://www.pflugervillevisioncare.com) and a written copy at the front desk. I agree to accept the policies of this office and continue my care with Pflugerville Vision Care.*

Patient (or Responsible Party) Signature \_\_\_\_\_ Date \_\_\_\_\_

## Authorization for Release of Identifying Health Information

This authorization gives permission to the designated person(s) named below to:

- \* pick up my glasses/contact lenses
- \*make/confirm my appointments
- \* have access to telephone communication including answering messages
- \*be made aware of my diagnosis, prognosis, and treatment plans
- \* have access to my financial information as it pertains to Pflugerville Vision Care
- \*have access to my medical records as it pertains to Pflugerville Vision Care

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

Designated Party: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

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Designated Party: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

**Those person(s) listed below have my permission to only pick up my glasses/contacts with the understanding that my prescription information may be obtained from the contact lens boxes.**

Designated Party: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

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Designated Party: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

I understand that this authorization is voluntary and that once any information is released to the person(s) named above, the released information may no longer be protected by federal privacy regulations. I understand that this authorization will be effective for the lifetime of the patient unless this office is notified in writing; however, if I do revoke the authorization, it will not have any effect on any actions taken by Pflugerville Vision Care *prior* to their receipt of the revocation.

\_\_\_\_\_  
**Signature or patient or patient's representative** **Date**

**Printed Name of Patient's Representative:** \_\_\_\_\_